



LIAN BENG GROUP LTD
Registration No. 199802527Z

INCORPORATION OF A SUBSIDIARY COMPANY

The Board of Directors of Lian Beng Group Ltd ("the Company", and together with its subsidiaries, the "Group") is pleased to announce that it has incorporated a subsidiary company in Singapore, named Lian Beng Marine Pte Ltd ("Lian Beng Marine").

Lian Beng Marine has an initial issued and paid up capital of S\$1,000 divided into 1,000 ordinary shares and will be principally engaged in transportation of raw materials.

The incorporation of Lian Beng Marine was funded internally and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 May 2013.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in Lian Beng Marine.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
10 September 2012